

Notice of Annual General Assembly Meeting

The Board of Directors of E7 Group PJSC (the **Company**) is pleased to invite the shareholders of the Company (the **Shareholders**) to attend the annual general assembly meeting (**AGM**) in person at E7 Group's headquarters in Abu Dhabi or by attending virtually through an electronic link for the meeting that will be sent to the shareholders via SMS or email following registration of their attendance to enable shareholders to attend the meeting virtually and discuss the agenda and vote on the proposed resolutions in real time, on 24th April 2024 at 3p.m. (UAE time) to consider the following agenda:

Firstly: Authorise the chairman of the AGM to appoint a secretary to the meeting and a vote collector.

Secondly: Ordinary resolution agenda items:

- 1- Consider and approve the Board of Directors' report on the Company's activity and its financial position for the financial year ended 31 December 2023.
2. Consider and approve the external auditor's report for the financial year ended 31 December 2023.
3. Consider and approve the Company's balance sheet and profit and loss account for the financial year ended 31 December 2023.
4. Consider and approve the recommendation of the Board of Directors concerning no cash dividend distribution for the financial year ended 31 December 2023
5. Approve the Board of Directors remuneration for the financial year ended 31 December 2023.
6. Discharge the members of the Board of Directors from liability for the financial year ended 31 December 2023 or dismiss them and file claim against them.
7. Consider and approve the auditor's additional fees for the financial year ended 31 December 2023.
8. Discharge the auditors from the liability for the financial year ended 31 December 2023 or dismiss them and file claim against them.
9. Appoint the external auditors for the financial year 2024 and determine their fees.

Thirdly: Special resolution agenda items

1. Approve a stock split such that each issued share of AED2.5 in the capital of the Company shall be converted into ten issued shares of AED0.25 each in the capital of the Company and amend the Article 6 of the Articles of Association as follows:
The share capital of the Company has been set at Five Hundred and Twenty Four Million and Eight Hundred and Twelve Thousand and Five Hundred (524,812,500) UAE Dirhams divided into two billion ninety-nine million two hundred fifty thousand (2,099,250,000) shares, having a nominal value of AED0.25 each, fully paid as cash shares
2. The authorisation of the Board of Directors, or any person so authorised by the Board of Directors, to adopt any resolution or take any action as may be necessary to implement any of the above resolutions including, without limitation, to apply for a certificate to be issued by the Securities and Commodities Authority to declare the amendments to the articles of association of the Company effective.

Chairman of the Board

Notes

1. At the direction of the Securities and Commodities Authority, the Company's shareholders who will attend the AGM virtually should register their attendance electronically to be able to vote on the items of the AGM. Registration is open from 3pm. on 23 April 2024 and closes at 3pm. on 24 April 2024. For electronic registration, please visit the following website: [www.smartagm.ae.] Holders of proxies must send a copy of their proxies to the email address [is@bankfab.com] with their names and mobile numbers to receive text messages for registration.
2. Any Shareholder registered entitled to attend the AGM meeting may delegate any person other than a member of the Board of Directors, employees of the Company, a broker or employees of such broker under a special written proxy. In such capacity, no proxy may represent a number of shareholders who hold more than 5% of the shares in the capital of the Company. Persons of incomplete capacity or incapable shall be represented by their legal representatives (provided that the requirements set forth in items 1 and 2 of Article (40) of Chairman of Authority's Board of Directors' Decision no. (3/R.M) of 2020 concerning the Approval of Joint Stock Companies Governance Guide are taken into account). Shareholders may review the disclosure posted on the Company's page at ADX in respect of the requirements to be adopted to approve a proxy.
3. A corporate person may delegate to any of its representatives or a person in charge of its management through a board resolution to represent it at the AGM of the Company, and such person shall have the authorities designated to them in the delegation resolution.
4. Special resolutions require the consent of shareholders representing three quarters of the shares represented at the meeting.
5. Any Shareholder who is a corporate person may delegate one of its representatives or those in charge of its management under a decision of its Board of Directors or its authorised deputy to represent such corporate person in the AGM of the Company. The delegated person shall have the powers as determined under the delegation decision.
6. Shareholders registered in the shareholders register on 23 April 2024 shall have the right to vote in the AGM.
7. The meeting of the AGM shall not be valid unless attended by Shareholders who hold or represent by proxy at least (50%) of the Company's Share Capital. In case quorum was not reached in the first Meeting, the second Meeting shall be convened on 29 April 2024 at the same time and the proxies issued for the second meeting shall be valid. The second meeting shall be valid if attended by at least one shareholder.
8. The virtual meeting will be recorded. Shareholders are entitled to discuss the items listed in the agenda and ask questions to the Board of the Directors of the Company.
9. The Company's financial statements for the year ended 31 December 2023, the board of directors' report, the external auditor's report and the Company's corporate governance report are available via the Company's page on the Abu Dhabi Securities Exchange and the Company's website <https://www.e7group.ae/>
10. The shareholders can view and download the Investors Rights Guidelines on the Securities and Commodities Authority's website through the following link <https://www.sca.gov.ae/ar /services/minority-investor-protection.aspx>